

Annexure-3

Name of the corporate debtor: CHARBHUJA INDUSTRIES PRIVATE LIMITED

Date of commencement of Liquidation: 02/05/2019

List of Stakeholders as on: 18/07/2019

List of secured financial stakeholders (other than financial creditors belonging to any class of creditors)

(Amount in Rs)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent not claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification on | Remarks, if any |
|---------|-----------------------------------|--------------------|---------------------------|----------------------------|---------------------------|-----------------|-------------------------------------|---|------------------------------|-----------------------------|--|--------------------------------|--|------------------------------|---------------------------------------|---|
| | | | Date of receipt | Amount claimed (In Crores) | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/ No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | State Bank of India | | | 73,55,98,180 | 73,55,98,180 | Secured | Nil | Yes | Pari passu | N/A | 47% | Nil | Nil | - | Nil | |
| 2 | Punjab National Bank | | | 27,70,08,317 | 27,68,33,126.00 | Secured | Nil | Yes | Pari passu | N/A | 18% | Nil | Nil | 1,75,191 | Nil | The interest and/or penalty interest of each stakeholder has been accepted as applied by each Stakeholder, subject to the rates stated in their respective Sanction Letters and Facility Agreement. |
| 3 | State Bank of Mauritius | | | 18,19,49,529 | 18,19,49,529 | Secured | Nil | Yes | Pari passu | N/A | 12% | Nil | Nil | - | Nil | |
| 4 | Asset Care and Reconstruction Ltd | | | 37,87,29,658 | 37,87,29,658 | Secured | Nil | Yes | Pari passu | N/A | 24% | Nil | Nil | - | Nil | |
| Total | | | | 1,57,32,85,684 | 1,57,31,10,493 | | | | | | | | | 1,75,191 | | |